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Paper No.: _____

IN THE UNITED STATES PATENT & TRADEMARK OFFICE

Inventor: Richard K. MYERSCOUGH
Title: CAPTIVE SHELL DRY-SUIT
Serial No.: 10/025,627
Filed: 26 December 2001
Date: 19 March 2002
To: Commissioner for Patents
Washington, D.C. 20231

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Dear Sir:

Disclosure Statement Pursuant to 37 C.F.R. §1.56

Preliminary to the examination of this application, the applicant wishes to draw the Examiner's attention to the references listed on the attached copy of form PTO-1449. For the Examiner's convenience, copies of each of the listed references are submitted herewith.

REMARKS

This submission does not represent that a search has been made or that no better art exists and does not constitute an admission that each or all of the listed documents are material or constitute "prior art". If the Examiner applies any of the documents as prior art against any claim in the application and applicant determines that the cited documents do not constitute "prior art" under United States law, applicant reserves the right to present the relevant facts and law regarding the appropriate status of such documents.

Applicant further reserves the right to take appropriate action to establish the patentability of the disclosed invention over the listed documents, should one or more of

the documents be applied against the claims of the present application.

Respectfully submitted,

By:



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